



March 31, 2026

1 Day Reminder Notice: Morningstar Fixed Income Indexes File Format Change

Dear Client,

Please consider this a one-day reminder that the Morningstar Fixed Income file formats will transition to the new Morningstar file format (program name: Skyfall) tomorrow, April 1, 2026. Today is the final day that clients will receive both live and test files. Effective **April 1, 2026**, the new Morningstar file format will be live for all clients and delivered to production FTP folders.

When is this happening?

“Skyfall” Program timelines are outlined below.

Timeframe	Activity
From October 30, 2025	Client Parallel Production Testing was turned on for all clients and all indexes for a period of 5 months in Morningstar FTPs.
March 31, 2026	Cutover date - This is the final day that clients will receive both live and test files in the current format. Deliveries to the test FTP folder will cease after this day.
April 1, 2026	Current file format deliveries will cease and the new Morningstar format will be live for all clients, and delivered to production FTP folders beginning Wednesday, April 1, 2026.

Who should I contact if I have questions?

Please email MorningstarIndexesImplementation@morningstar.com if you have any questions or would like to schedule a call.

About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. In February 2026, the acquisition of CRSP brought the CRSP Market Indexes—benchmarks for over \$3 trillion in US equities—into the Morningstar Indexes family. Additionally, CRSP's Research Data Products, renowned for their academic rigor, historical depth and accuracy, will further enhance Morningstar's equity research and data capabilities. This integration unites two trusted sources of market insight, reinforcing a shared commitment to transparency, quality, and investor-focused solutions.

Please visit indexes.morningstar.com for more information.

Contact Us

morningstar-indexes@alerts-morningstar.com is a no-reply email address. For questions concerning this notification, please contact us at indexes@morningstar.com.



This email contains privileged and confidential information and is intended only for the use of the person(s) named above. Any dissemination, distribution, or duplication of this communication without prior written consent from Morningstar is strictly prohibited. If you have received this message in error, please contact the sender immediately and delete the materials from any computer.