

CRSP/Compustat Merged Database Release Notes

September 2026 Monthly Update

CRSP/Compustat SAS, ASCII, and R Files

These files are intended for use with the CRSP SAS and ASCII stock files and Compustat data files that contain GVKEYs and IIDs.

The following table summarizes general characteristics of the CCM database:

While a full subscription is required for either, for convenience and efficiency for some users, two packages are available:

- CFZ – Complete set of all files
- CLZ – Link package - a subset of the full CRSP/Compustat SAS, ASCII and R data files. The set consists only of files used for linking the CRSP and Compustat data. These files are intended for use with the CRSP SAS, ASCII and R stock files and Compustat data files that contain GVKEYs and IIDs.

These files are covered in existing CCM license agreements. To request them for download through CRSP's [MOVEit site](#), please contact us at rdp@morningstar.com or +1 312-384-3735.

About The September 2026 CRSP/Compustat Merged Database

The cut date for these release notes is 20260911.

Calendars

The CCM database utilizes the CRSP US Stock calendars to align properly with CRSP data. Data in the CRSP US Stock daily files use daily and annual calendars. Data in the monthly files use monthly, quarterly and annual calendars.

Calendar	Date Range	Date Index Range
Daily trading Calendar	19251231-20260911	1-26475
Monthly Trading Calendar	19251231-20311231	1-1273
Annual Trading Calendar	19251231-20271231	1-103
Quarterly Trading Calendar	19251231-20271231	1-409
Weekly Trading Calendar	19260102-20260911	1-5254

Database Characteristics

The following table summarizes general characteristics of the CCM database:

Attribute	CCM Format Database
Source	Compustat Xpressfeed
Volume Labels	CMZ20260508 - CRSPAccess
Delivery	CFZ20260508 - Sas/ascii/r
CRSPAccess Version	CLZ20260508 (Link only) - sas/ascii/r
CRSPSift Version (Windows only)	MOVEit Cloud
SASEXCC Engine	3.22 and higher - ts_print com_print
C	Yes - all currently supported versions
Number of Data Items	Version 9.4

Database Parameters		Database Sizes	
Total Compustat Records	60,745	CMZ	13.83 GB
Total GVKEY Companies	58,547	CFZ - ASCII	12.29 GB
Total GVKEYX Indexes	2,198	CFZ - SAS	33.75 GB
Total GVKEY/IID Securities	78,308	CFZ - R	1.69 GB
Total CRSP Securities Linked	38,313	CLZ - ASCII	1.32 GB
Total GVKEYS in Link	58,497	CLZ - SAS	2.20 GB
Total Link Records	128,629	CLZ - R	55.17 MB
Total Link Records with a Link to CRSP	43,938		

September 2026 Individual Link Edits

GV KEY 36883 NUBURU INC

Old:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20200930	20200930	0	0	01	NR	P
20201001	20201022	0	0	01	NR	C
20201023	20230131	0	0	01	NR	N
20201023	20240613	19920	57312	03	LC	P
20240614	20240801	0	0	03	NR	P
20240802	99999999	19920	57312	03	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20200930	20200930	0	0	01	NR	P
20201001	20201022	0	0	01	NR	C
20201023	20230131	0	0	01	NR	N
20201023	20240613	19920	57312	03	LC	P
20240614	20240801	0	0	03	NR	P
20240802	20260717	19920	57312	03	LC	P
20260718	99999999	0	0	03	NR	P

GV KEY 40372 PROFUSA INC**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220131	20220131	0	0	01	NR	J
20220124	99999999	22674	59093	02	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220131	20220131	0	0	01	NR	J
20220124	20241226	22674	59093	02	LC	P
20241227	20250713	0	0	02	NR	P
20250714	99999999	22674	59093	02	LC	P

GV KEY 41214 TJGC GROUP LTD**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220401	20250121	0	0	00X	NR	C
20250122	99999999	26149	60152	01	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20220401	20250121	0	0	00X	NR	C
20250122	20260517	26149	60152	01	LC	P
20260518	20260602	0	0	01	NR	P
20260603	99999999	26149	60152	01	LC	P

GV KEY 43134 NORTHANN CORP**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20231019	99999999	24435	59685	01	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
20200101	20231018	0	0	00X	NR	C
20231019	20260624	24435	59685	01	LC	C
20260625	99999999	0	0	01	NR	C

GV KEY 110728 INTERPACE BIOSCIENCES INC**Old:**

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960101	19980519	0	0	00X	NR	C
19980520	99999999	86083	16119	01	LC	P

New:

LINKDT	LINKENDDT	LPERMNO	LPERMCO	LIID	LINKTYPE	LINKPRIM
19960101	19980519	0	0	00X	NR	C
19980520	20210224	86083	16119	01	LC	P
20210225	99999999	0	0	01	NR	P

Delivery Method, Installs, and Data Formats**Delivery**

CRSP data delivery for all products is available through [MOVEit Cloud](#).

ZIP Installs

CRSP uses a zip process for data installation. ZIP utilities that are standard on all platforms should work to unzip the databases.

Steps to Install:

- From the directory containing your downloaded zip file, right click (in Windows) or run File Roller (in Red Hat)
- Set the extract destination to the current higher-level directory where data is normally stored and unzip will add the rest of the path (default is C:\ in Windows or /home in Red Hat)
- For example, in Windows, extracting to C:\ will install the data under C:\crspdata

Setting Environment Variables for CDAB Database

The zip process will not automatically set environment variables for use with command line tools. The following steps will do so.

Linux

Note: The new zip installs are now saving to directories with lower case letters (e.g. ~/crspdata/diz202605)

Check the current state of the environment variables by entering this command: `env | grep crsp`

- If you have admin privileges on your machine, open the .profile file, and make updates to the following lines to update the paths for the new data installed:
 - `CRSP_CCM=<full path name>/<compustat directory>` (e.g. `CRSP_CCM=~ /crspdata/cmz202605`)
- If you are using the bash shell (or any Bourne-style shell), enter the same commands above and export each one. This will make changes for your current session only and does not save to the .profile file.
- A shell script is available to make changes that can be reused for each update done. Note that this will only make changes to your current session and does not save to the .profile file.
 - Navigate to where the CUPL tools are loaded and then enter: `cd accbin`
 - Start the script by entering: `./crsp_setup.sh`
 - The script will prompt for the following:
 - File name (will be appended with `.kshrc`)
 - Top level directory (this should be where CUPL tools are located (e.g. `~/crsp`))
 - Scratch directory for error messages – name can be anything
 - Enter path for daily stock directory (e.g. `~/crspdata/diz202605`)
 - Enter path for monthly stock directory (e.g. `~/crspdata/miz202605`)
 - Enter path for index directory (e.g. `~/crspdata/ifz202605`)
 - Enter path for CCM directory – enter to leave blank (example: `CRSP_CCM=~ /crspdata/cmz202605`)
 - Enter path for CST directory – enter to leave blank
 - Execute script by running: `./<file name created above>.kshrc` (note there is a space between the two dots)

Windows

The CRSP Client Environment utility provides users a way to check the location of the software and to set environment variables. The utility can be started by locating it under installed programs CRSPAccess/CRSP Client Environment, or by navigating to the /accbin folder where the CUPL tools are installed and running: `Client_Environment.exe`. After making any changes, be sure to log off and back into Windows for the settings to be saved.

Support

If you have any questions, please contact us at rdp@morningstar.com or +1 312-384-3735.

For more information, visit [our website](#).